

**CANCELLATION, DISCHARGE AND RELEASE
OF TRUST INDENTURE**

THIS CANCELLATION, DISCHARGE AND RELEASE OF TRUST INDENTURE, dated as of December 15, 2016, by and between **THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.**, St. Louis, Missouri (successor to INTRUST Bank, N.A.), a national banking association duly organized and existing under the laws of the United States, with its office located in the City of St. Louis, Missouri (the "Trustee") and **SEDGWICK COUNTY, KANSAS**, a political subdivision organized under the laws of the State of Kansas (the "Issuer").

WITNESSETH:

WHEREAS, the Issuer has heretofore entered into a certain Trust Indenture dated as of December 20, 1989 (as supplemented and amended from time to time in accordance with the terms thereof, the "Indenture"), by and between the Issuer and the Trustee, for the purpose of securing by the pledge of the Trust Estate (as defined therein) the payment of the principal of, premium, if any, and interest on multiple series of the Issuer's Taxable Industrial Development Revenue Bonds issued for the benefit of Beechcraft Corporation and its predecessors (the "Bonds"), which were issued for the purpose of acquiring, purchasing, constructing and equipping certain improvements and additions to an existing manufacturing facility (the "Project"); and

WHEREAS, in accordance with the provisions of the Indenture, no Bonds remain outstanding; and

WHEREAS, it is necessary to provide for the release of the Trust Estate with respect to the Bonds and the termination of the Indenture.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and in consideration of other good and valuable consideration, the parties hereto agree that the Indenture and the pledge of the Trust Estate thereunder are hereby canceled, discharged and released.

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IN WITNESS WHEREOF, the parties hereto have executed this Cancellation, Discharge and Release of Trust Indenture for delivery or after December 15, 2016.

**BOARD OF COUNTY COMMISSIONERS
SEDGWICK COUNTY, KANSAS**

By _____
Jim Howell, Chairman

[SEAL]

ATTEST:

Kelly Arnold, County Clerk

ACKNOWLEDGMENT

STATE OF KANSAS)
) ss.
COUNTY OF SEDGWICK)

BE IT REMEMBERED, that on this _____, 2016, before me, the undersigned, a Notary Public in and for said County and State, came Jim Howell, Chairman of the Board of County Commissioners of Sedgwick County, Kansas, a political subdivision of the State of Kansas and Kelly Arnold, County Clerk of said County, who are personally known to me to be the same persons who executed, as such officers, the within instrument on behalf of said County, and such persons duly acknowledged the execution of the same to be the act and deed of said County.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my official seal, the day and year last above written.

[NOTARY SEAL]

Notary Public

My Commission Expires:

