



"TO KNOW, TO LOVE, TO SERVE"

April 26, 2013

**CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

Sedgwick County, Kansas  
525 N. Main, Rm 211  
Wichita, Kansas 67203  
Attention: County Clerk

The Bank of New York Mellon Trust  
Company, N.A., as successor trustee  
911 Washington Ave. 3<sup>rd</sup> Floor  
St. Louis, Missouri 63101  
Attention: Lori Ann Soriano

*RE: Sedgwick County, Kansas, Health Care Facilities Refunding Revenue Bonds, Series 2010 (Catholic Care Center, Inc.) (the "Bonds")*

Ladies and Gentlemen:

Subject to the second paragraph hereof, this letter is to provide any and all necessary notice pursuant to Section 17.1 of that certain Lease Agreement, dated as of January 15, 2010 (the "Lease"), by and between Catholic Care Center, Inc. (the "Corporation") and Sedgwick County, Kansas (the "Issuer"), that the Corporation hereby intends and elects to purchase the Facilities (as defined in the Lease) on June 12, 2013, or as soon thereafter as practicable (the "Closing Date").

This notice and the purchase of the Facilities on the Closing Date are conditioned upon the payment in full of, or provision with the Trustee for payment in full of, and defeasance of the Bonds on or prior to the Closing Date. In the event the funds are not available for any reason now unknown to the Corporation, this letter shall be of no further force or effect.

A check for the \$1,000 purchase option price required by Section 17.2(B) of the Lease is enclosed herewith. Words and terms not otherwise defined herein shall have the meaning ascribed to them by the Lease and the Trust Indenture, dated January 15, 2010, by and between the Issuer and The Bank of New York Mellon Trust Company, N.A., as Trustee.

Very truly yours,

CATHOLIC CARE CENTER, INC.

By Thomas M. Church  
Thomas M. Church, Executive Director