

RESOLUTION NO. ____-2013

OF

SEDGWICK COUNTY, KANSAS

RELATING TO:

APPROVAL OF NOT TO EXCEED
\$888,000,000
WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
REVENUE BONDS
(ASCENSION HEALTH ALLIANCE SENIOR CREDIT GROUP)
SERIES 2013

RESOLUTION NO. ____-2013

A RESOLUTION OF SEDGWICK COUNTY, KANSAS, APPROVING THE ISSUANCE OF NOT TO EXCEED \$888,000,000 IN REVENUE BONDS BY THE WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY.

WHEREAS, the Sedgwick County, Kansas is a political subdivision of the State of Kansas (the "County"); and

WHEREAS, the Wisconsin Health and Educational Facilities Authority (the "Issuer") is a multi-state issuer of revenue bonds for health care and educational facilities; and

WHEREAS, the Issuer has indicated its intent to issue revenue bonds in an aggregate principal amount of not-to-exceed \$888,000,000 (the "Bonds") for the purpose of financing and refinancing the purchase, acquisition, construction, furnishing, improvement, renovation and equipping of facilities owned and operated by affiliates of Ascension Health Alliance located in the States of Kansas, Wisconsin, and Oklahoma; and

WHEREAS, the facilities located in the County which are to be financed and refinanced with proceeds of the Bonds include (i) certain hospital facilities and related facilities located at 14800 W. St. Teresa, and Northeast Corner of 151st Street West and 21st Street North, in the County, operated by, and owned or to be owned by, Via Christi Hospital Wichita St. Teresa, Inc. or Via Christi Health, Inc., each a Kansas not-for-profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code (the "Code"), to which the maximum amount of Bond proceeds to be allocated will be \$104,000,000; and (ii) a nursing home and assisted living facility and related facilities located at 6700 East 45th Street North, City of Bel Aire, operated by, and owned or to be owned by, Catholic Care Center, Inc. or Via Christi Health, Inc., each a Kansas not-for-profit corporation and an organization described in Section 501(c)(3) of the Code, to which the maximum amount of Bond proceeds to be allocated will be \$19,000,000 (collectively, the "Facilities"); and

WHEREAS, pursuant to Section 147(f) of the Code, the issuance of the Bonds by the Issuer must be approved by the County because the Facilities are located within the territorial limits of the County; and

WHEREAS, the Board of County Commissioners (the "Board") of the County is the elected legislative body of the County and constitutes an applicable elected representative required to approve the issuance of the Bonds under Section 147(f) of the Code; and

WHEREAS, as required by Section 147(f) of the Code, the County has caused a notice of its consideration of the approval of the Bonds and of a public hearing to be held on this day to be published in the official County newspaper at least fourteen (14) days prior to the date hereof and an affidavit of publication from said newspaper with respect to said notice is attached hereto; and

WHEREAS, the Board has conducted a public hearing on the issue of approval of the Bonds and all persons present were afforded the opportunity to be heard on such matters.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF SEDGWICK COUNTY, KANSAS, AS FOLLOWS:

Section 1. Approval of Bonds. The issuance of the Bonds by the Issuer to finance and refinance the above described Facilities is hereby approved for the purposes of Section 147(f) of the Code. This approval does not impose any liability on the County or in any way involve the County in the proposed Bonds or the facilities financed or refinanced thereby, but is an accommodation by the County to satisfy the requirements of the Code.

Section 2. Authority. The members of the Board and officers of the County are hereby authorized and directed to do any and all things and to execute and deliver any and all documents which they deem necessary or advisable in order to carry out, give effect to and comply with the terms and intent of this Resolution and the Bonds approved hereby.

Section 3. Effective Date. This Resolution shall take effect and be in full force from and after its adoption by the Board.

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ADOPTED AND APPROVED by the Board of County Commissioners of Sedgwick County, Kansas on June 5, 2013.

Commissioners present and voting were:

DAVID M. UNRUH _____
TIM R. NORTON _____
KARL PETERJOHN _____
RICHARD RANZAU _____
JAMES SKELTON _____

BOARD OF COUNTY COMMISSIONERS
SEDGWICK COUNTY, KANSAS

[seal]

By _____
James Skelton, Chairman
Fifth District

ATTEST:

By _____
David M. Unruh, Chair Pro-Tem
First District

By _____
Kelly B. Arnold, County Clerk

By _____
Tim R. Norton, Commissioner
Second District

APPROVED AS TO FORM:

By  _____
Richard A. Euson, County Counselor

By _____
Karl Peterjohn, Commissioner
Third District

By _____
Richard Ranzau, Commissioner
Fourth District