

SEDGWICK COUNTY, KANSAS
GENERAL OBLIGATION BONDS, SERIES A, 2010
TIMETABLE OF EVENTS

12/22/2009	BOCC - Adoption of Resolution No. 213-2009 authorizing Road and Bridge Improvements
12/26/2009	Resolution No. 213-2009 published in the <i>Wichita Eagle</i>
01/02/2010	Resolution No. 213-2009 published in the <i>Wichita Eagle</i>
04/05/2010	Protest Period on Res No. 213-2009 Expired Without Protest
08/11/2010	Public Works Provides Costs Statements for Special Assessment Projects to Division of Finance and Financial Advisor
08/16/2010	Distribute Drafts of BOCC Agenda Item and Legal Documents Setting Date for Public Hearing on Special Assessment Projects
08/17/2010	FA distributes preliminary sizing, structuring information and debt service schedules
08/19/2010	Division of Finance Provides Final Costs for Special Assessment Projects (including COI) and Proposed Assessment Rolls
08/23/2010	Distribute Revised Drafts of BOCC Agenda Item and Legal Documents Setting Date for Public Hearing on Special Assessment Projects
09/01/2010	BOCC - Accept Final Costs and Assessment Rolls; Set Date for Public Hearing on Special Assessment Projects
09/03/2010	Notice of Public Hearing and Proposed Assessments Published in the <i>Wichita Eagle</i> and Mailed to Property Owners
09/15/2010	BOCC - Public Hearing and adoption of Assessment Resolution
09/17/2010	Publication of Assessment Resolution and Mailing of Notices of Assessment to Property Owners
09/22/2010	Draft of POS Distributed
09/24/2010	Division of Finance Distributes Appendices A, B and C for POS
09/28/2010	Drafts of BOCC Agenda Item, Sale Resolution and NOBS Distributed
09/30/2010	Distribute Revised POS with Appendices
10/08/2010	Pay-in Period for Special Assessments Ends; Deadline for Special Assessments to be Certified to County Clerk
10/12/2010	Final Sizing of Bond Issue
10/13/2010	Distribute revised BOCC Agenda Item, POS, Sale Resolution and NOBS
10/18/2010	Non-Litigation Period for Special Assessments Ends
10/19/2010	Distribution of Draft Bond Resolution and BOCC Agenda Item
Week of 10/25/2010	Send Packet to Rating Agencies
10/27/2010	BOCC – Resolution Establishing Bond Sale Date & Approving POS; Forward SNOBS to the <i>Wichita Eagle</i>
10/28/2010	Forward SNOBS to the <i>Kansas Register</i> and the <i>Wichita Eagle</i>
Week of 11/01/2010	Rating Agency Conference Calls
11/04/2010	Publication of SNOBS in the <i>Kansas Register</i> and the <i>Wichita Eagle</i> ; Electronic distribution of POS and Notice of Bond Sale
11/05/2010	Distribution of Revised Bond Resolution and BOCC Agenda; Item Distribute Drafts of Initial Closing Certificates

12/22/2009	BOCC - Adoption of Resolution No. 213-2009 authorizing Road and Bridge Improvements
11/12/2010	Ratings Received; Distribute Drafts of Final Closing Documents
11/17/2010	Bond Sale; BOCC –Award sale of Bonds; adopt Bond Resolution
11/18/2010	Distribute revised Bond Resolution and Initial Closing Certificates; Order Bonds; Distribute Drafts of Final Closing Certificates
11/19/2010	<i>Execution of Bond Resolution and Initial Closing Documents by Chairman and Clerk</i>
11/22/2010	Print Final OS
11/30/2010	Distribute Revised Final Closing Certificates
12/01/2010	Proof Bonds; Forward Transcript to Attorney General for Review
12/02/2010	<i>Execution of Final Closing Documents by Chairman, Clerk and CFO</i>
12/08/2010	Closing Memo Distributed; State Treasurer Ships Bonds to DTC Pending Closing
12/15/2010	<i>CLOSING</i>